

MARKET-LINKED DEBENTURE VALUATION

Issuer: Unity Small Finance Bank Limited

Security Details:

Valuation as on 24 th June 2022										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating
1	INE244R07835	Unity Small Finance Bank Limited	CFSL/MLD/40	Nifty 50 Index	05-Dec-18	14-June-22	Rs. 1,00,000	Matured	Matured	CARE PP-MLD BBB+
2	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41	Nifty 50 Index	25-Jan-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
3	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41A	Nifty 50 Index	31-Jan-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
4	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41B	Nifty 50 Index	06-Feb-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
5	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41C	Nifty 50 Index	28-Feb-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
6	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41D	Nifty 50 Index	15-Mar-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
7	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41E	Nifty 50 Index	26-Mar-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
8	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41F	Nifty 50 Index	12-Apr-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
9	INE244R07868	Unity Small Finance Bank Limited	CFSL/MLD/43	Nifty 50 Index	24-Apr-19	01-Nov-22	Rs. 1,00,000	165.43	165.13	CARE PP-MLD BBB+
10	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41G	Nifty 50 Index	30-Apr-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
11	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41H	Nifty 50 Index	02-May-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
12	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41I	Nifty 50 Index	24-May-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
13	INE244R07868	Unity Small Finance Bank Limited	CFSL/MLD/43A	Nifty 50 Index	30-May-19	01-Nov-22	Rs. 1,00,000	165.43	165.13	CARE PP-MLD BBB+
14	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41J	Nifty 50 Index	07-Jun-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
15	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41K	Nifty 50 Index	12-Jun-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
16	INE244R07868	Unity Small Finance Bank Limited	CFSL/MLD/43B	Nifty 50 Index	26-Jun-19	01-Nov-22	Rs. 1,00,000	165.43	165.13	CARE PP-MLD BBB+
17	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41L	Nifty 50 Index	27-Jun-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
18	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41M	Nifty 50 Index	12-Jul-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
19	INE244R07868	Unity Small Finance Bank Limited	CFSL/MLD/43C	Nifty 50 Index	17-Jul-19	01-Nov-22	Rs. 1,00,000	165.43	165.13	CARE PP-MLD BBB+
20	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41N	Nifty 50 Index	25-Jul-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
21	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41O	Nifty 50 Index	31-Jul-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+

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22	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41P	Nifty 50 Index	2-Aug-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
23	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41Q	Nifty 50 Index	22-Aug-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
24	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41R	Nifty 50 Index	29-Aug-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
25	INE244R07868	Unity Small Finance Bank Limited	CFSL/MLD/43D	Nifty 50 Index	16-Aug-19	1-Nov-22	Rs. 1,00,000	165.43	165.13	CARE PP-MLD BBB+
26	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41S	Nifty 50 Index	12-Sep-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
27	INE244R07892	Unity Small Finance Bank Limited	CFSL/MLD/46	Nifty 50 Index	26-Sep-19	28-Apr-23	Rs. 1,00,000	141.56	141.20	CARE PP-MLD BBB+
28	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41T	Nifty 50 Index	1-Oct-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
29	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41U	Nifty 50 Index	18-Oct-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
30	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41V	Nifty 50 Index	25-Oct-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
31	INE244R07892	Unity Small Finance Bank Limited	CFSL/MLD/46A	Nifty 50 Index	30-Oct-19	28-Apr-23	Rs. 1,00,000	141.56	141.20	CARE PP-MLD BBB+
32	INE244R07918	Unity Small Finance Bank Limited	CFSL/MLD/48	Nifty 50 Index	15-Nov-19	24-May-23	Rs. 1,00,000	130.10	127.93	CARE PP-MLD BBB+
33	INE244R07892	Unity Small Finance Bank Limited	CFSL/MLD/46 B	Nifty 50 Index	20-Nov-19	28-Apr-23	Rs. 1,00,000	141.56	141.20	CARE PP-MLD BBB+
34	INE244R07918	Unity Small Finance Bank Limited	CFSL/MLD/48A	Nifty 50 Index	25-Nov-19	24-May-23	Rs. 1,00,000	130.10	127.93	CARE PP-MLD BBB+
35	INE244R07918	Unity Small Finance Bank Limited	CFSL/MLD/48B	Nifty 50 Index	28-Nov-19	24-May-23	Rs. 1,00,000	130.10	127.93	CARE PP-MLD BBB+
36	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41W	Nifty 50 Index	20-Dec-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
37	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41X	Nifty 50 Index	24-Dec-19	04-Aug-22	Rs. 1,00,000	148.38	148.13	CARE PP-MLD BBB+
38	INE244R07934	Unity Small Finance Bank Limited	CFSL/MLD/50	Nifty 50 Index	30-Apr-20	08-Nov-23	Rs. 1,00,000	164.34	158.66	CARE PP-MLD BBB+
39	INE244R07942	Unity Small Finance Bank Limited	CFSL/MLD/51	Nifty 50 Index	8-May-20	16-Nov-23	Rs. 1,00,000	134.47	131.46	CARE PP-MLD BBB+
40	INE244R07942	Unity Small Finance Bank Limited	CFSL/MLD/51A	Nifty 50 Index	22-May-20	16-Nov-23	Rs. 1,00,000	134.47	131.46	CARE PP-MLD BBB+
41	INE244R07942	Unity Small Finance Bank Limited	CFSL/MLD/51B	Nifty 50 Index	01-Jun-20	16-Nov-23	Rs. 1,00,000	134.47	131.46	CARE PP-MLD BBB+
42	INE244R07AC3	Unity Small Finance Bank Limited	CFSL/MLD/53	Nifty 50 Index	27-Nov-20	16-Dec-22	Rs. 1,00,000	117.37	117.04	CARE PP-MLD BBB+
43	INE244R07AC3	Unity Small Finance Bank Limited	CFSL/MLD/53 A	Nifty 50 Index	11-Dec-20	16-Dec-22	Rs. 1,00,000	117.37	117.04	CARE PP-MLD BBB+
44	INE244R07AC3	Unity Small Finance Bank Limited	CFSL/MLD/53 B	Nifty 50 Index	18-Dec-20	16-Dec-22	Rs. 1,00,000	117.37	117.04	CARE PP-MLD BBB+
45	INE244R07AC3	Unity Small Finance Bank Limited	CFSL/MLD/53 C	Nifty 50 Index	30-Dec-20	16-Dec-22	Rs. 1,00,000	117.37	117.04	CARE PP-MLD BBB+
46	INE244R07AC3	Unity Small Finance Bank Limited	CFSL/MLD/53 D	Nifty 50 Index	04-Jan-21	16-Dec-22	Rs. 1,00,000	117.37	117.04	CARE PP-MLD BBB+

**Issue date is deemed date of allotment*

DISCLAIMER

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